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GREENVILLE CO. S. C.

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DONNIE S. TANKERSLEY
R.H.C.

DUKE POWER COMPANY

TO

MORGAN GUARANTY TRUST COMPANY
OF NEW YORK,
TRUSTEE

Thirty-Seventh Supplemental Indenture

Dated as of December 1, 1975

SUPPLEMENTAL TO FIRST AND REFUNDING MORTGAGE DATED AS OF DECEMBER 1, 1927

Filed for record in the Office of the R. M. C. for Greenville County, S. C., at 9:59 o'clock A. M. Jan. 21, 1976 and recorded in Real - Estate Mortgage Book 1358 at page 417

R.M.C. for G. Co., S. C.